## Marion Mortgage, LLC

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Please understand that if we do not receive the following documents on time, your rate may not be secured since most banks will unlock the rate **within 7 to 10 days**.

Please NOTE loan processing will be at least 30 to 45 days.

## **New Purchase Checklist**

| ☐ Pictured ID (driver's license, passport, etc)                                       |
|---|
| ☐ Last <b>two</b> years of W-2's ( 2020, 2019)  |
| ☐ Pay stubs from last two months  |
| ☐ Tax return based on underwriting guidelines   |
| ☐ Last <b>two</b> months bank statements ( <b>ALL PAGES</b> )                         |
| ☐ Sales contract  |
| $\hfill\square$ Home Owner Association's name, phone, and monthly fee (SFR is waived) |
| ☐ If you have any rental property, for <u>each</u> rental property:                   |
| 1. copy of lease  |
| copy of mortgage statement  |
| 3. copy of property tax   |
| 4. copy of homeowner insurance  |
| <ol><li>copy of HOA payment history if applicable</li></ol>                           |

6. HOA's name, phone, and monthly fee if applicable